

Code	BSI
Company name	BIDV Securities Joint Stock Company
Date	10/06/2017
Subject	Notice of the Writing Resolution of General Meeting

Content:

BIDV Securities Joint Stock Company announces the resolution of general meeting of shareholders under the form of absentee voting dated October 05, 2017 as follows:

Article 1: Approving the capital increase by (i) issuing shares to pay dividend and (ii) issuing shares to the public via auction.

1. Expected amount of charter capital increase in 2017:
 - Charter capital at 06/30/2017: VND 902,191,150,000.
 - Current charter capital (after completing dividend payment by shares in 2016): VND 929,884,920,000.
 - Expected amount of charter capital increase: VND 146,494,240,000
 - Expected charter capital at the time of 12/31/2017: VND1,076,379,160,000.
 - Expected number of shares to be issued in 2017: 14,649,424 shares
 - Expected ratio of issued shares to the current shares capital: 15.75%

2. Information on share issue in 2017
 - Type of stock: common share
 - Name of stock: Stock of BIDV Securities Joint Stock Company
 - Stock code: BSI
 - Par value: VND 10,000 VND/share
 - Expected number of issued shares: 14,649,424 shares

In which:

- Issuing share to pay dividend in 2017: 4,649,424 shares
- Public offering by auction: 10,000,000 shares
- Total value of issuance (face value): VND 146,494,240,000

3. Time, objectives, quantity, price and offering method:

3.1. Issuing shares to pay dividend in 2017:

Name of stock	Stock of BIDV Securities Joint Stock Company
Stock code	BSI
Type of stock	Common share
Par value	VND 10,000/share (ten thousand Vietnam dong/share)
Number of outstanding shares	92 983,343 shares
Number of treasury shares	5, 149 shares
Expected number of shares for dividend payment	4,649,424 shares
Total value	VND 46,494,240,000
Expected issuance ratio	5%/par value. Equivalent to right ratio 20:1 (at the record date, shareholders owning 20 shares will receive 01 new share)
Financial resource	The undistributed after-tax profit
Purpose	To pay dividend in 2017 by share
Holder	Existing shareholders according to the shareholder list finalized by the Vietnam Securities Depository (VSD) in the record date to receive stock dividend.
Plans for dealing with fractional shares	The number of shares distributed to existing shareholders will be rounded down to the unit. Fractional shares (if any) will be cancelled. For example, shareholders owning 1,125 shares, the shares receiving dividend is $1,125 * 5\% = 56.25$

	shares. The actual shares received by shareholders are 56 shares; 0.25 share will be cancelled.
Expected issue time	In 2017, after the State Securities Commission approves.
Restriction	None
Distribution plan	<p>i) For securities which were deposited: holder performs dividend payment procedure at the company where she/he opened depository accounts;</p> <p>ii) For securities which were not deposited: holder performs dividend payment procedure at BIDV Securities Joint Stock Company.</p>

3.2. Public offering by auction

Expected amount of offered share	10,000,000 shares
Total value of expected share offer (under face value)	VND 100,000,000,000
Issue ratio	10.75%
Offering Purpose	Supplementing capital for business
Offering method	Public offering by auction at Ho Chi Minh Stock Exchange
Expected initial auction price	10.000 VND/share
Target investors	Individual and institutional investors, local and foreign investors, excluding the ones who is prohibited or restricted to invest in corporate shares in Vietnam

Treatment with surplus shares (if exist):	In case there are surplus shares after the PO, Shareholder's general meeting authorizes the Board of Director to take initiative to find, choose other investors and allocate the surplus shares to the investors (including chosen investors who are defined at Article 3.1 of Decree 60/2015/NĐ-CP dated June 26th 2015) with offering price that is not lower than the lowest bid price on HNX within the PO and with respected to the current regulations.
Offering time	After SSC's approval. Intended time: Quarter IV 2017 - Quarter 1.2018
Transfer restriction	Shares issued by PO are not restricted on transferring. The surplus securities after auction, which are offered by the Board of Directors to investors, will be restricted to transfer within 1 year from completion of the offering.
Registration of listing of additional shares	The subscribed shares will be registered to be listed on HSX and to be deposited at VSD with respect to current regulation.

Article 2: Approving the offering of covered warrant and the policy on amending the Company's Charter.

Article 3: Approving the contents regarding the offering of covered warrant.

Article 4: Approving to authorize the Board of Directors to decide the issues on the plan for capital increase and the offering of covered warrant.

Article 5: This resolution shall be effective from the date of signing.

(Source: www.bsc.com.vn)